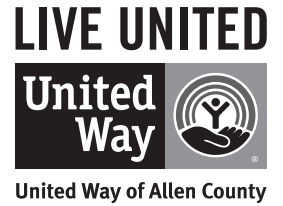


Date: \_\_\_\_\_

# United Way of Allen County Stock Transfer (DTC) Instruction Form



Donor's Broker: \_\_\_\_\_

Broker Telephone: \_\_\_\_\_

Broker's Email: \_\_\_\_\_

## DTC WIRING INSTRUCTIONS FOR GIFTS OF STOCK OR BONDS TO: UNITED WAY OF ALLEN COUNTY

Please deliver by DTC to: Merrill Lynch  
United Way of Deb Curry  
Allen County's Broker: 9921 Dupont Circle Drive West, Suite 200  
Fort Wayne, IN 46825  
(260) 427-6537

For deposit to: Merrill Lynch  
Acct# 67507038 DTC# 5198

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Name of Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

### IMPORTANT

Because donor information does not transmit through the DTC wiring system, please forward a copy of the completed form to United Way of Allen County via fax (260-422-4782) or email ([ap@uwacin.org](mailto:ap@uwacin.org)). If you have any questions please call us at 260-422-4776.

**PLEASE NOTE:** For tax purposes, the Gift Date is recognized as the date shares enter United Way's clearing account at Merrill Lynch. Your gift will be valued based on the average price (the mean between the highest and lowest selling prices) of the stock on the date received.

# UNITED WAY OF ALLEN COUNTY PLEDGE FORM

MY INFORMATION (PLEASE PRINT)

UNITED WE FIGHT.  
UNITED WE WIN.

LIVE UNITED

MR/MRS/MS/DR FIRST NAME LAST NAME

MR/MRS/MS/DR SPOUSE'S FIRST NAME SPOUSE'S LAST NAME

EMAIL

HOME ADDRESS

CITY STATE ZIP PHONE:  HOME  WORK  CELL

EMPLOYER NAME

## MY INTERESTS

I have specific interest in the area(s) below:

Your pledge to United Way supports our mission in Allen County of uniting our community's time, talent, and treasure to cultivate and advance community-wide solutions that address the most critical issues around:

Basic Needs  Education  Financial Stability  Health

## MY PLEDGE TO THE COMMUNITY FUND, THE MOST POWERFUL WAY TO MAKE AN IMPACT.

(PLEASE SELECT PAYROLL DEDUCTION OR ONE-TIME GIFT)

**Easy payroll deduction:** I want to contribute the following amount per pay period.

- \$50  \$40  \$25  \$10  
 Other \$ \_\_\_\_\_

My pay periods are:

- Weekly (52/year)  
 Every two weeks (26/year)  
 Twice a month (24/year)  
 Monthly (12/year)  
 Other \_\_\_\_\_

**One-time gift to be paid by:**

- Cash  
 Personal check (enclosed) Check # \_\_\_\_\_  
 Credit card (Visa/MC/AmEx/Discover)  
\$50 minimum, include billing address above  
CC# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Expiration Date \_\_\_\_\_ / \_\_\_\_\_  
Security Code (from back of card) \_\_\_\_\_  
 Bill my home address (\$250 minimum)  
 Securities: Please contact United Way  
at (260) 469-4008

My Total  
Annual Gift is:

\$

THANK YOU!

## MY PREFERENCES (CHECK ALL THAT APPLY)

My contribution of \$1,000 or more, alone or with my spouse, qualifies me as a Leadership Giver.

Please list me/us in the Leadership Book as: \_\_\_\_\_ .  Please do NOT list me.

My gift of \$500 or more qualifies me for membership in Women United, a group focusing on early childhood education.

I remembered United Way of Allen County in my estate plan or wish to do so.

My first gift to United Way was in \_\_\_\_\_ .

## PLEASE SIGN HERE (TO AUTHORIZE YOUR PLEDGE)

Signature \_\_\_\_\_ Date \_\_\_\_\_

No goods or services were provided in exchange for this donation. In order to protect your privacy, United Way of Allen County will not release your name to other parties unless otherwise authorized. This contribution will continue unless revoked or modified by donor.

LIVE UNITED



United Way of Allen County

www.unitedwayallencounty.org

# THANK YOU FOR YOUR GIFT.

YOU ARE A GAME-CHANGER.

## WE CONNECT.

United Way **bridges the gap** between individuals and resources, community organizations and donors. We make the greatest difference when we unite in our fight against the issues facing Allen County.

## WE LEVERAGE RESOURCES.

Your investment in United Way ripples through Allen County, regardless of whether you give money, time, or other resources. **For every dollar invested, there is an impact of \$1.80 in the community.**

## WE KNOW THE COMMUNITY.

Whether it is through Community Conversations or 2-1-1, **we gather information and we share it.** We understand what kind of community Allen County wants to be. Together we will get there.

## WE BUILD COMMUNITY RELATIONSHIPS.

**United Way welcomes all to the table.** No other organization has the breadth of relationships we do.

**Join us as we LIVE UNITED.**

## THE MISSION OF UNITED WAY OF ALLEN COUNTY:

Unite our community's time, talent, and treasure to cultivate and advance community solutions that address the most critical issues around basic needs, education, financial stability, and healthy lives.

## WHAT CAN YOUR WEEKLY GIFT PROVIDE IN A YEAR?

**\$3**  
PER WEEK

PROVIDES 172 MEALS FOR HOMELESS INDIVIDUALS

**\$5**  
PER WEEK

PROVIDES 7 HOURS OF PHYSICAL THERAPY FOR A CHILD WITH DISABILITIES

**\$10**  
PER WEEK

SUPPORTS AN ADULT LEARNER PREPARING TO TAKE THE GED

**\$25**  
PER WEEK

PROVIDES A DENTAL EXAM FOR 3 UNINSURED PATIENTS

**\$50**  
PER WEEK

PROVIDES 5 CANCER PATIENTS SUPPORT SERVICES

IF YOU DIRECTED YOUR GIFT TO UNITED WAY OF ALLEN COUNTY YOU DO NOT NEED TO COMPLETE THE SECTION BELOW.

## DESIGNATION OPTIONS (NOT REQUIRED)

- Share my gift equally with United Way Allen County and with United Way of \_\_\_\_\_
- Designate my gift to the United Way of \_\_\_\_\_ (Min. \$50 pledge each)
- Designate a portion of my gift \_\_\_\_\_% to the following UWAC Funded Partner(s) \_\_\_\_\_ (Min. \$50 pledge each)

For a list of funded partners and other area United Ways, please see our website at [www.unitedwayallencounty.org](http://www.unitedwayallencounty.org).

## CONNECT WITH US.

 [facebook.com/uwacin](https://www.facebook.com/uwacin)

 [@uwacin](https://twitter.com/uwacin)



PO Box 11784 | Fort Wayne, IN 46860  
334 E Berry St | Fort Wayne, IN 46802  
V: 260.422.4776 | F: 260.422.4782  
[www.unitedwayallencounty.org](http://www.unitedwayallencounty.org)



United Way of Allen County